

**SECOVA METALS CORP.**  
**Suite 700 - 510 West Hastings Street**  
**Vancouver, British Columbia V6B 1L8**  
**Telephone: (604) 687-7130**

**AMENDED NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

**Take notice** that the annual general and special meeting (the “Meeting”) of shareholders of Secova Metals Corp. (the “Corporation”) will be held at **Suite 700 – 510 West Hastings Street, Vancouver, British Columbia**, on November 8, 2012 at 10:00 a.m., local time, for the following purposes:

1. to receive and consider the financial statements for the year ended June 30, 2012, report of the auditor and related management discussion and analysis;
2. to elect directors of the Corporation for the ensuing year;
3. to appoint an auditor of the Corporation for the ensuing year;
4. to approve by special resolution the consolidation of the issued and outstanding Common shares as described in the accompanying Management Proxy Circular prepared for the Meeting;
5. to approve and ratify by special resolution the repeal and replacement of our by-laws with the form of by-laws as attached as Schedule “B” to the accompanying Management Proxy Circular; and
6. to approve by ordinary resolution the adoption of the Corporation’s new Share Option Plan, as described in the accompanying Management Proxy Circular prepared for the Meeting.

A Management Proxy Circular accompanies this Notice. The Management Proxy Circular contains details of matters to be considered at the Meeting.

**Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Management Proxy Circular.**

**An unregistered shareholder who plans to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that such shareholder’s shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

DATED at Vancouver, British Columbia, this 15th day of October, 2012.

BY ORDER OF THE BOARD OF DIRECTORS

*“Carson Seabolt”*

Carson Seabolt  
President and Chief Executive Officer