

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1. NAME AND ADDRESS OF COMPANY

EnviroGold Global Limited (the “Issuer”)
1890 – 1075 West Georgia Street
Vancouver, BC V6E 3C9

ITEM 2. DATE OF MATERIAL CHANGE

October 7, 2024

ITEM 3. NEWS RELEASE

The news release was disseminated through the facilities of Globenewswire on October 7, 2024 and subsequently filed on SEDAR.

ITEM 4. SUMMARY OF MATERIAL CHANGE

On October 7, 2024, the Issuer closed the fourth tranche of a \$2,500,000 non-brokered private placement (the “Offering”) and issued 17,310,900 units (the “Units”) at a price of \$0.05 per Unit for aggregate proceeds of C\$865,545.

ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE

Each Unit consists of one common share (each a “Common Share”) and one warrant exercisable to acquire one additional Common Share at a price of \$0.08 until April 30, 2026. As part of the Offering, the Issuer settled \$20,545 of debt by issuing 410,900 Units to a consultant.

The proceeds from the Offering will be used to accelerate the establishment of the NVRO Clean Leach Process demonstration facility, to advance revenue generating customer relationships, for general operating and administration expenses.

All securities issued in connection with the Offering are subject to a statutory hold period of four months and a day from issuance pursuant to applicable securities laws of Canada. No finder’s fees were paid on the third tranche of the Offering.

A director of the Issuer participated in this fourth tranche of the Offering in the amount of \$25,000. The participation by such insider is considered a “related-party transaction” within the meaning of Multilateral Instrument 61-101 - Protection of Minority Security Holders in Special Transactions (“MI 61-101”). The Issuer has relied on exemptions from the formal valuation and minority shareholder approval requirements of MI 61-101 contained in sections 5.5(a) and 5.7(1)(a) of MI 61-101 in respect of related party participation in the Offering as neither the fair market value (as determined under MI 61-101) of the subject matter of, nor the fair market value of the consideration for, the transaction, insofar as it involved related parties, exceeded 25% of the Issuer’s market capitalization (as determined under MI 61-101).

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

Not Applicable.

ITEM 7. OMITTED INFORMATION

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8. EXECUTIVE OFFICER

Contact: Mr. David Cam, Director & CEO
Telephone: (416) 843-9003

ITEM 9. DATE OF REPORT

October 8, 2024.