

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**ITEM 1. NAME AND ADDRESS OF COMPANY**

EnviroGold Global Limited (the “Issuer”)  
1890 – 1075 West Georgia Street  
Vancouver, BC V6E 3C9

**ITEM 2. DATE OF MATERIAL CHANGE**

June 28, 2024

**ITEM 3. NEWS RELEASE**

The news release was disseminated through the facilities of Globenewswire on July 2, 2024 and subsequently filed on SEDAR.

**ITEM 4. SUMMARY OF MATERIAL CHANGE**

On June 28, 2024, the Issuer closed the second tranche of a \$1,000,000 non-brokered private placement (the “Offering”) and issued 2,240,000 units (the “Units”) at a price of \$0.05 per Unit for aggregate proceeds of C\$112,000.

**ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE**

Each Unit consists of one common share (each a “Common Share”) and one warrant exercisable to acquire one additional Common Share at a price of \$0.08 until April 30, 2026.

The Company also advised that it has increased the size of the Offering to \$2.0 million as result of continued investor interest in the Issuer. The remainder of the Offering may close in one or more tranches, at the discretion of the Issuer.

The proceeds from the Offering will be used to accelerate the establishment of the NVRO Clean Leach Process demonstration facility in Brisbane, Australia, to advance customer relationships, and for general operating expenses.

All securities issued in connection with the Offering are subject to a statutory hold period of four months and a day from issuance pursuant to applicable securities laws of Canada. No finder’s fees were paid on the second tranche of the Offering.

**ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102**

Not Applicable.

**ITEM 7. OMITTED INFORMATION**

There are no significant facts required to be disclosed herein which have been omitted.

**ITEM 8. EXECUTIVE OFFICER**

Contact: Mr. David Cam, Director & CEO  
Telephone: (281) 851 7743

**ITEM 9. DATE OF REPORT**

July 2, 2024.