

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1. NAME AND ADDRESS OF COMPANY

EnviroGold Global Limited (the "Issuer")
810 – 789 West Pender Street
Vancouver, BC V6C 1H2

ITEM 2. DATE OF MATERIAL CHANGE

January 3, 2023

ITEM 3. NEWS RELEASE

The news release was disseminated through the facilities of Globenewswire on January 3, 2023 and subsequently filed on SEDAR.

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Issuer settled \$304,283.70/ \$231,835 USD in debt (the "Debt Settlement") to Anderson Creagh Lai Limited (the "Creditor") for legal fees through the issuance of 1,448,970 common shares (the "Shares") issued at a price of \$0.21 per share.

ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE

The Creditor is a "Non-Arm's Length Party" of the Issuer. The Creditor is a legal firm for which Phil Creagh, a director of the Issuer, is a partner and a shareholder.

The Shares issued have relied upon section 2.24 of National Instrument 45-106 for the Issuance of the Shares without a statutory hold period. The Issuer agreed to satisfy this outstanding indebtedness with Shares to preserve the Issuer's cash.

None of the securities issued in connection with the private placement have been registered under the United States Securities Act of 1933, as amended (the "1933 Act"), and none of them have been offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the 1933 Act. This news release shall not constitute an offer to sell or a solicitation of an offer to buy nor shall there be any sale of the securities in any state where such offer, solicitation, or sale would be unlawful.

The Debt Settlement is exempt from the valuation and minority shareholder approval requirements of Multilateral Instrument 61-101 ("MI 61-101") by virtue of the exemptions contained in sections 5.5(a) and 5.7(1)(a) of MI 61-101 in that the fair market value of the consideration for the securities of the Issuer to be issued to the Creditor does not exceed 25% of its market capitalization

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

Not Applicable.

ITEM 7. OMITTED INFORMATION

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8. EXECUTIVE OFFICER

Contact: Dr. Mark B. Thorpe, Director & CEO
Telephone: (416) 777-6720

ITEM 9. DATE OF REPORT

January 3, 2023