



Reply to the Attention of Kyle Smith
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Our File No. 246664
Date December 9, 2024

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames:

**Re: Sweet Holdings Corporation (the “Company”)
Consolidation of Shares**

Pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the Canadian Securities Exchange (“CSE”), please be advised that the Company is undertaking a share consolidation of its common shares at a share ratio of one (1) post-consolidation common share for every ten (10) pre-consolidation common shares, effective December 11, 2024 (the “**Consolidation**”). The Company is retaining its current name, Sweet Holdings Corporation, and current stock symbol SE.

Please find attached a copy of the Company’s news release dated December 9, 2024 announcing the Consolidation.

We trust you will find the enclosed and foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours truly,

“Kyle Smith”

Kyle Smith