

October 5, 2022



Filed via SEDAR

To All Applicable Exchanges and Securities Administrators

**Subject: Sweet Earth Holdings Corporation (the "Issuer")
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual General Meeting
Meeting Date:	December 23, 2022
Record Date for Notice of Meeting:	November 18, 2022
Record Date for Voting (if applicable):	November 18, 2022
Beneficial Ownership Determination Date:	November 18, 2022
Class of Securities Entitled to Vote:	Common
ISIN:	CA87039X2086
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

Odyssey Trust Company
as agent for SWEET EARTH HOLDINGS CORPORATION