

K. R. MARGETSON LTD.

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August 23, 2022

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Sweet Earth Holdings Corporation (the "Company") – Change of Auditor

As required by National Instrument 51-102 – *Continuous Disclosure Obligations*, we have reviewed the information contained in the Notice of Change of Auditor dated August 22, 2022 given by the Company to ourselves.

Based on our knowledge of such information at this date, we agree with the statements set out in the Notice.

Yours truly,

K. R. MARGETSON LTD.



Per: Keith Margetson, CPA, CA