



British Columbia Securities Commission

BY EMAIL ONLY: contact@sweetearthcbd.com

December 03, 2021

Party # 195913
Project # 3313365

Sweet Earth Holdings Corporation

902-700 West Pender Street,
Vancouver, BC, V6C1G8, Canada

Dear Sir or Madam:

**Sweet Earth Holdings Corporation – 1st Quarter interim for period ended
September 30, 2021**

Please remit, or contact the company's filing agent to remit, the filing fee of **\$200.00** associated with the above noted filing using the System for Electronic Document Analysis and Retrieval (SEDAR). The payment must be made under the original SEDAR project number for the financial statements.

We have noted **Sweet Earth Holdings Corporation** on our list of defaulting issuers.

Please contact me at 604-899-6551 or email finreport@bcsc.bc.ca if you have any questions.

Yours truly,
Christine Zenith
Financial and Insider Reporting