

SWEET EARTH HOLDINGS CORPORATION

To: British Columbia Securities Commission

And To: Buckley Dodds LLP
K. R. Margetson Ltd.

Sweet Earth Holdings Corporation (the “Company”) gives the following notice in accordance with Section 4.11 of National Instrument 51-102 Continuous Disclosure Obligations (“NI 51-102”) as follows:

1. Buckley Dodds LLP, (“Buckley Dodds”) tendered their resignation, at the request of the Company, as auditors of the Company effective September 16, 2020; and the directors of the Corporation have appointed K. R. Margetson Ltd., (“K. R. Margetson”) Chartered Professional Accountants, as successor auditors in their place;
2. The resignation of Buckley Dodds has been considered by the Board of Directors of the Company and the appointment of K. R. Margetson Chartered Professional Accountants in their place have been approved by the Board of Directors of the Corporation;
3. Buckley Dodds has not expressed any modified opinions on the Company’s financial statements for the fiscal year ended September 30, 2019.
4. There have been no “reportable events” (as such term is defined in NI 51-102).

SWEET EARTH HOLDINGS CORPORATION

Per: Peter Espig, Chief Executive Officer