

SWEET EARTH HOLDINGS CORPORATION

Suite 1300 - 1030 West Georgia Street
Vancouver, British Columbia
V6E 2Y3

September 16, 2020

K. R. Margetson Ltd.
331 East 5th Street
North Vancouver BC V7L 1M1

Attention: Keith Margetson

Dear Sir

**Re: Sweet Earth Holdings Corporation (the "Company")
Change of Auditor Notice**

We write to confirm the September 16, 2020 resignation of Buckley Dodds LLP, Chartered Professional Accountants ("Buckley Dodds"), as the Company's auditor, and the Company's appointment of K. R. Margetson Ltd., Chartered Professional Accountant ("K. R. Margetson"), as auditors for the Company until the Company's next annual general meeting.

Pursuant to section 4.11(6) of National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), we ask that K.R. Margetson:

- (a) review the attached Change of Auditor Notice;
- (b) prepare a letter addressed to the British Columbia, stating, for each statement in said Change of Auditor Notice, whether K.R. Margetson:
 - (i) agrees with that statement;
 - (ii) disagrees with that statement, and the reasons why it disagrees with that statement; or
 - (iii) has no basis to agree or disagree with that statement; and
- (c) deliver the letter described in (b) to us by September 22, 2020.

Thank you for your cooperation in this matter. We look forward to receiving your letters as soon as possible.

Yours truly,

Per: Peter Espig, Chief Executive Officer