

# SWEET EARTH HOLDINGS CORPORATION

Suite 1300 - 1030 West Georgia Street  
Vancouver, British Columbia  
V6E 2Y3

September 16, 2020

Buckley Dodds LLP

1185 W Georgia St, Vancouver, BC V6E 4E6

Attention: Mickey Goldstein

Re: Sweet Earth Holdings Corporation. (the "Company")  
Change of Auditor Notice

We write to confirm the September 16, 2020 resignation of Buckley Dodds LLP, Chartered Professional Accountants ("Buckley Dodds"), as auditor of the Company. We confirm that the resignation was initiated at the Company's request.

Pursuant to section 4.11(5) of National Instrument 51-102 Continuous Disclosure Obligations ("NI 51-102"), we ask that Buckley Dodds:

- (a) review the attached Change of Auditor Notice;
- (b) prepare a letter, addressed to the British Columbia, stating, for each statement in said Change of Auditor Notice, whether Buckley Dodds:
  - (i) agrees with that statement;
  - (ii) disagrees with that statement, and the reasons why it disagrees with that statement, or
  - (iii) has no basis to agree or disagree with that statement; and
- (c) deliver the letter described in (b) to us by September 22, 2020.

Thank you for your cooperation in this matter. We look forward to receiving your letter as soon as possible.

Yours truly,

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Peter Espig  
CEO and Director