

SEAWAY ANNOUNCES VOLUNTARY DELISTING FROM THE TSX VENTURE EXCHANGE

Vancouver, British Columbia -- May 11, 2020 - Seaway Energy Services (TSXV : SEW.H) (the "Company" or "Seaway") announces that, further to its news release dated February 24, 2020, it has made an application to the TSX Venture Exchange ("TSXV") to voluntarily delist its common shares (the "**Common Shares**") from the TSXV in support of a listing of the Common Shares on the Canadian Securities Exchange (the "**CSE**"). The Company anticipates that its Common Shares will be voluntarily delisted from the TSXV immediately following the close of trading on May 12, 2020. The Company has received conditional approval from the CSE and trading is anticipated to commence shortly.

The Company will complete a three-cornered amalgamation with Sweet Earth Holdings Inc. ("**Sweet Earth**") a vertically integrated and award-winning company focused on hemp production and CBD related products. A member of the American National Hemp Association and Leaping Bunny accredited, the Company maintains a complete "farm to shelf" platform. Its farms focus on pure organic hemp growing while production specializes on high-end CBD products that can be purchased on its website and high-end distributors in the United States.

Sweet Earth maintains business operations and networks in the following jurisdictions:

- **North America:** Hemp-focus agronomy research, product development, main farm production, drying, and extraction facilities are headquartered in the State of Oregon. It has a distribution office and acreage package in California, the world's largest market for CBD products;
- **European Union (EU):** Sweet Earth expanded its operations into the EU in 2020, by securing land and production capacity in Spain. Its Spanish farm augments access to European markets through strong distribution partnerships;
- **South America:** The Company is currently expanding into Panama, for its Central and South American operations, and has signed an LOI with a leading pharmaceutical company for distribution throughout the region;
- **Asia:** Focused is on anti-ageing creams for the Japanese and Korean markets.

The Sweet Earth Brand and products continues to garner high ratings and sales expansion because of its superior agriculture and cutting-edge product development.

ON BEHALF OF THE BOARD

"Peter Espig"

Peter Espig
Director
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Neither the CSE nor TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release

This news release contains forward-looking statements. All statements, other than statements of historical fact, constitute "forward-looking statements" as well as any information that addresses activities, events or developments that the Company believes, expects or anticipates will or may occur in the future including the listing of its common shares on the CSE, the Company's strategy, plans or future financial or operating performance and other statements that express management's expectations or estimates of future performance.

There can be no assurance that any forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, the reader should not place any undue reliance on forward-looking information or statements. Except as required by law, the Company does not intend to revise or update these forward-looking statements after the date of this document or to revise them to reflect the occurrence of future unanticipated events.