

**Form 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Name and Address of Reporting Issuer

Seaway Energy Services Inc.
Suite 789 – 999 West Hastings Street
Vancouver BC V6C 2W2

Item 2. Date of Material Change

March 18, 2019

Item 3. News Release

A News Release dated March 18, 2019 was disseminated via Stockwatch and Market News.

Item 4. Summary of Material Changes

Seaway Energy Services Inc. (the “Company”) announced that all resolutions at its Annual General Meeting of shareholders (“AGM”) passed.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The Company announced that all resolutions were passed by the requisite majority at its AGM held in Vancouver on March 15, 2019.

A total of 11,837,099 common shares were represented at the AGM, representing 42.51% of the votes attached to all outstanding common shares. Baker Tilly WM LLP was appointed as auditors of the Company, the six incumbent directors were re-elected and the Company’s stock option plan was approved. Following the AGM, the board of directors appointed Peter Espig as President and CEO and Leon Ho as Chief Financial Officer.

5.2 Disclosure for Restructuring Transactions: Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable

Item 8. Executive Officer

Leon Ho, Chief Financial Officer
604-558-4300

Item 9. Date of Report

March 18, 2019