

SEAWAY ENERGY SERVICES INC.

Notice of Annual General Meeting of Shareholders

TAKE NOTICE that the Annual General Meeting (the “**Meeting**”) of the Shareholders of Seaway Energy Services Inc. (the “**Corporation**”) will be held at Suite 1305, 1090 West Georgia Street, Vancouver, British Columbia on Tuesday, June 6, 2017 at 10:00 a.m. (Vancouver time) for the following purposes:

1. to receive the audited financial statements of the Corporation for the years ended September 30, 2016 and 2015, and the reports of the auditors thereon;
2. to appoint the auditors for the Corporation for the ensuing year and to authorize the board of directors to fix the auditors’ remuneration;
3. to fix the number of directors for the ensuing year at five (5);
4. to elect five directors for the ensuing year;
5. to consider and, if thought fit, to pass an ordinary resolution to ratify and approve the Corporation’s stock option plan, as more particularly described in the Corporation’s Management Proxy Circular attached hereto; and
6. to transact such other business as may properly come before the Meeting or any adjournment(s) or postponement(s) thereof.

Accompanying this Notice of Meeting are a Management Proxy Circular, an Instrument of Proxy (or a voting instruction form if you hold common shares through a broker or other intermediary) and a Financial Statement Request Form. The accompanying Management Proxy Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to and expressly made a part of this Notice of Meeting.

Shareholders are entitled to vote at the Meeting either in person or by proxy. If you are a registered shareholder of the Corporation and are unable to attend the Meeting in person, please complete, date and execute the accompanying form of proxy and deposit it with TSX Trust Company, 200 University Avenue, Suite 300, Toronto, Ontario, M5H 4H1, Fax: 416-595-9593, or by following the procedure for internet voting provided in the accompanying form of proxy, not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the Meeting, or with the Chairman of the Meeting on the day of the Meeting, prior to the commencement of the Meeting, or any adjournment(s) or postponement(s) thereof.

If you are a non-registered shareholder of the Corporation and received this Notice and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the Income Tax Act (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

Only holders of common shares of record at the close of business on May 1, 2017 will be entitled to vote at the Meeting.

DATED at Vancouver, British Columbia this 1st day of May, 2017.

BY ORDER OF THE BOARD OF DIRECTORS

“David Sidoo”

David Sidoo
President