

NOTICE OF MEETING AND RECORD DATE

TO: All Applicable Securities Commissions

TSX Venture Exchange

Dated this 3rd day of April, 2017.

Pursuant to the requirements of National Instrument 54-101 in connection with the upcoming annual general meeting of the shareholders of **Seaway Energy Services Inc.**, the Company hereby provides the following notice:

Company Name: **Seaway Energy Services Inc.** CUSIP / ISIN No. 812740306 / CA8127403068 Meeting Date: June 6, 2017 Record Date for Notice: May 1, 2017 Record Date for Voting: May 1, 2017 Beneficial Ownership Determination Date: May 1, 2017 Location: Vancouver, BC Class of Securities Entitled to Receive Notice: Common Class of Securities Entitled to Vote: Common Type of Meeting: **Annual General Meeting** Notice and Access for Registered Holders: No Notice and Access for Beneficial Holders: No Issuer Sending Proxy Related Materials Directly to NOBOs: No Company to Pay for Delivery of Materials to OBOs: No

ON BEHALF OF THE BOARD,

"Nick DeMare"

Nick DeMare, CFO & Director