## SEAWAY ENERGY SERVICES INC. ("Company")

## FORM OF PROXY ("PROXY")

### Annual and Special Meeting Wednesday, May 28, 2014, at 11:00 a.m. (Calgary Time) the offices Davis LLP, Suite 1000, 250 - 2nd Street SW Calgary AB ("Meeting")

RECORD DATE: April 23, 2014 CONTROL NUMBER: SEQUENCE #:

FILING DEADLINE FOR PROXY: 1:00 p.m. Toronto Time on Monday May 26, 2014

VOTING METHODS		
INTERNET	Go to <u>www.voteproxyonline.com</u> and enter the 12 digit control number above	
FACSIMILE	(416) 595-9593	
MAIL or HAND DELIVERY	TMX EQUITY TRANSFER SERVICES 200 University Avenue, Suite 300, Toronto, Ontario, M5H 4H1	

The undersigned hereby appoints Kyle Stevenson, Chief Executive Officer of the Company, or failing him, Brian Morrison, a director of the Company ("Management Nominees"), or instead of any of them, the following Appointee

Please print appointee name

as proxyholder on behalf of the undersigned with the power of substitution to attend, act and vote for and on behalf of the undersigned in respect of all matters that may properly come before the Meeting and at any adjournment(s) or postponement(s) thereof, to the same extent and with the same power as if the undersigned were personally present at the said Meeting or such adjournment(s) or postponement(s) thereof in accordance with voting instructions, if any, provided below.

#### \* SEE VOTING GUIDELINES ON REVERSE \*

RESOLUTIONS – MANAGEMENT VOTING RECOMMENDATIONS ARE INDICATED BY HIGHLIGHTED TEXT ABOVE THE BOXES			
1. Number of Directors	FOR	AGAINST	
To Set the Number of Directors at Four.			
2. Election of Directors	FOR	WITHHOLD	
a) Brian Morrison			
b) Clovis Najm			
c) Kyle Stevenson			
d) Richard Stevenson			
3. Appointment of Auditor	FOR	WITHHOLD	
Appointment of Buchanan Barry LLP as Auditor of the Company.			
4. Auditor's Remuneration	FOR	AGAINST	
To approve authorization for the Directors to determine the Auditor's remuneration.			
5. Continuance Resolution	FOR	AGAINST	
To approve, by special resolution, the continuance of the Company from Alberta to British Columbia, the "Continuance Resolution" as defined, as more particularly described, and the full text of which is included in the Company's Management Information Circular dated April 23, 2014.			
6. Stock Option Plan	FOR	AGAINST	
To approve the Company's 10% rolling stock option plan as required annually by the TSX Venture Exchange.			

This proxy revokes and supersedes all earlier dated proxies and MUST BE SIGNED.

PLEASE PRINT NAME	Signature of Registered owner(s)	Date (MM/DD/YYYY)

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# **Proxy Voting - Guidelines and Conditions**

- 1. THIS PROXY IS SOLICITED BY MANAGEMENT OF THE COMPANY.
- 2. THIS PROXY SHOULD BE READ IN CONJUNCTION WITH THE MEETING MATERIALS PRIOR TO VOTING.
- 3. If you appoint the Management Nominees to vote your securities, they will vote in accordance with your instructions or, if no instructions are given, in accordance with the Management Voting Recommendations highlighted for each Resolution overleaf. If you appoint someone else to vote your securities, they will also vote in accordance with your instructions or, if no instructions are given, as they in their discretion choose.
- 4. This proxy confers discretionary authority on the person named to vote in his or her discretion with respect to amendments or variations to the matters identified in the Notice of the Meeting accompanying the proxy or such other matters which may properly come before the Meeting or any adjournment or postponement thereof.
- 5. Each security holder has the right to appoint a person other than the Management Nominees specified herein to represent them at the Meeting or any adjournment or postponement thereof. Such right may be exercised by inserting in the space provided the name of the person to be appointed, who need not be a security holder of the Company.
- To be valid, this proxy must be signed. Please date the proxy. If the proxy is not dated, it is deemed to bear the date of its being mailed to the security holders of the Company.
- 7. To be valid, this proxy must be filed using one of the Voting Methods and must be received by TMX Equity Transfer Services before the Filing Deadline for Proxies, noted overleaf or in the case of any adjournment or postponement of the Meeting not less than 48 hours (Saturdays, Sundays and holidays excepted) before the time of the adjourned or postponed meeting. Late proxies may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.
- 8. If the security holder is a corporation, the proxy must be executed by an officer or attorney thereof duly authorized, and the security holder may be required to provide documentation evidencing the signatory's power to sign the proxy.

## Investor inSite

TMX Equity Transfer Services offers at no cost to security holders, the convenience of secure 24-hour access to all data relating to their account including summary of holdings, transaction history, and links to valuable security holder forms and Frequently Asked Questions.

To register, please visit www.tmxequitytransferservices.com/investorinsite

Click on, "*Register Online Now*" and complete the registration form. Call us toll free at 1-866-393-4891 with any questions.