



March 26, 2014

TSX-V: SEW

Seaway Energy Services Announces Non-Brokered Private Placement

VANCOUVER, BC – Seaway Energy Services Inc. (the “Company”) announces that it will conduct a non-brokered private placement of 1,166,667 units (the “Units”) of the Company at a price per Unit of \$0.05 for aggregate proceeds of \$175,000. Each Unit will consist of one common share in the capital of the Company and one non-transferable share purchase warrant, each warrant entitling the holder to purchase one common share at a per share price of \$0.30 for two years from the closing of the offering, subject to accelerated expiry in certain circumstances. In accordance with applicable securities legislation, all securities issued will be subject to a hold period of four months and a day from the date of issuance of the securities.

Funds raised through the private placement will be used for general corporate purposes and to seek other business opportunities. The Company is currently seeking potential business opportunities in various sectors, including, agricultural, technology, social media and the medical industry.

Further to the Company’s news release of March 14, 2014, the Company is no longer proposing to proceed with borrowing from various arm’s length parties and one non-arm’s length party up to \$175,000 pursuant to proposed convertible debentures.

For further information regarding this news release contact:

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On behalf of the Board of Directors
Seaway Energy Services Inc.

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