

**VIA ELECTRONIC TRANSMISSION**

July 18, 2013

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: SEAWAY ENERGY SERVICES INC**

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We are pleased to confirm that copies of the following proxy-related materials were mailed on July 17, 2013 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy - Registered Holders
- 2 Voting Instruction Form - NOBO
- 3 Notice of Meeting and Management Information Circular - Registered Holders and NOBO
- 4 Proxy Return Envelope

Yours truly,  
**EQUITY FINANCIAL TRUST COMPANY**

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