



VIA ELECTRONIC TRANSMISSION

June 14, 2013

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: SEAWAY ENERGY SERVICES INC
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Special Meeting of Security Holders for the subject issuer:

- | | | |
|----|--|-----------------|
| 1 | ISIN: | CA8127401088 |
| | CUSIP: | 812740108 |
| 2 | Date Fixed for the Meeting: | August 12, 2013 |
| 3 | Record Date for Notice: | July 10, 2013 |
| 4 | Record Date for Voting: | July 10, 2013 |
| 5 | Beneficial Ownership Determination Date: | July 10, 2013 |
| 6 | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | COMMON |
| 7 | Classes or Series of Securities that entitle the holder to vote at the meeting: | COMMON |
| 8 | Business to be conducted at the meeting: | Special |
| 9 | Notice-and-Access: | |
| | Registered Shareholders: | NO |
| | Beneficial Holders: | NO |
| | Stratification Level: | NOT APPLICABLE |
| 10 | Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners: | YES |
| 11 | Issuer paying for delivery to Objecting Beneficial Owners: | YES |

Yours truly,
EQUITY FINANCIAL TRUST COMPANY

" Patricia Selby "
Relationship Manager
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