

VIA ELECTRONIC TRANSMISSION

January 4, 2013

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: Seaway Energy Services Inc
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the Annual General & Special Meeting of Securityholders for the subject issuer.

1	ISIN:	CA8127401088
	CUSIP:	812740108
2	Date Fixed for the Meeting:	February 28, 2013
3	Record Date for Notice:	January 29, 2013
4	Record Date for Voting:	January 29, 2013
5	Beneficial Determination Date:	January 29, 2013
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	Common Shares
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	Common Shares
8	Business to be conducted at the meeting:	Annual General & Special

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

" Patricia Selby "
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cc: Jenn Javier