

**VIA ELECTRONIC TRANSMISSION**

December 2, 2011

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**RE: Seaway Energy Services Inc
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the Annual General and Special Meeting of Securityholders for Seaway Energy Services Inc.

1.	ISIN: CUSIP:	CA8127401088 812740108
2.	Date Fixed for the Meeting:	February 2, 2012
3.	Record Date For Notice:	December 28, 2011
4.	Record Date For Voting:	December 28, 2011
5.	Beneficial Ownership Determination Date:	December 28, 2011
6.	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	Common Shares
7.	Classes of Series of Securities that entitle the holder to vote at the meeting:	Common Shares
8.	Business to be conducted at the meeting:	Annual General & Special

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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c.c. Nathaniel Mariano, Administrator, Client Relations