FORM 51-102F3 MATERIAL CHANGE REPORT

ITEM 1 Name and Address of Company

Maple Leaf Green World Inc. (the "**Company**") Suite 203, 1222 - 11th Ave S.W. Calgary, AB T3C 0M4

ITEM 2 Date of Material Change

August 28, 2024.

ITEM 3 News Release

News release was disseminated on August 28, 2024 through the facilities of Stock watch.

ITEM 4 Summary of Material Change

Maple Leaf Announces Reinstatement of Trading on the CSE.

ITEM 5.1 Full Description of Material Change

The Company's announces that the common shares of the Company have been reinstated for trading on the Canadian Securities Exchange ("CSE") effective August 28, 2024 and shares are trading since 8.15 am.

A copy of News Release is attached herewith.

ITEM 5.2 Disclosure for Restructuring Transaction

Not Applicable

ITEM 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

ITEM 7 Omitted Information

Not applicable.

ITEM 8 Executive Officer

For additional information with respect to this material change, the following person may be contacted:

Raymond Lai, President & CEO rlai@mlgreenworld.com; (403) 907-3715

ITEM 9 Date of Report

This report is dated as of August 28, 2024.

Maple Leaf Announces Reinstatement of Trading on the CSE

FOR IMMEDIATE RELEASE

August 28, 2024

CALGARY, ALBERTA – Maple Leaf Green World Inc. ("Maple Leaf" or the "Company"), (CSE: MGW), (OTCIQ: MGWFF), is excited to announce that the common shares of the Company have been reinstated for trading on the Canadian Securities Exchange ("CSE") effective August 28, 2024 and shares are trading since 8.15 am.

CSE suspended trading of the Company's shares because of the Failure-to-File Cease Trade Order (the 'FFCTO') issued by the Alberta Securities Commission on July 15, 2024, for the delay in the filing of the Company's audited annual consolidated financial statements, management's discussion and analysis and associated officer certificates for the Company's financial year ended December 31, 2023. The FFCTO was revoked on August 19, 2024.

About Maple Leaf Green World Inc.

Maple Leaf is a public Canadian company that is focused on the health and wellness industry in North America and China. With a longterm vision to expand its renewable energy portfolio, Maple Leaf aims to contribute to a greener and more sustainable future. The Company's common shares are listed for trading on the Canadian Securities Exchange ("CSE") under the symbol "MGW" and on the OTC Pink under the symbol "MGWFF."

For further information, please contact:

Maple Leaf Green World Inc.

Raymond Lai, Chairman, President & CEO Email: <u>rlai@mlgreenworld.com;</u> Tel: (403) 907-3715

Cautionary Statement Regarding Forward Looking Information

Information and statements contained in this news release that are not historical facts are "forward-looking information" within the meaning of applicable securities legislation that involve risks and uncertainties relating, but not limited, to Maple Leaf's current expectations, intentions, plans, and beliefs. Forward-looking information can often be identified by forward-looking words such as "anticipate", "believe", "expect", "goal", "plan", "target", "intend", "estimate", "could", "should", "may" and "will" or the negative of these terms or similar words suggesting future outcomes, or other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. Examples of forward-looking information in this news release include, without limitation: the timing of the revocation of the Company's cease trade order by the ASC. This forward-looking information is based, in part, on assumptions and factors that may change or prove to be incorrect, thus causing actual results, performance or achievements to be materially different from those expressed or implied by forward-looking information.

Security holders, potential security holders and other prospective investors should be aware that these statements are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Such risks include the factors discussed from time to time in Maple Leaf's filings with the Canadian Securities Authorities, copies of which can be found under Maple Leaf's profile on the SEDAR+ website at <u>www.sedarplus.ca</u>. Security holders, potential security holders and other prospective investors are cautioned not to place undue reliance on forward-looking information. By its nature, forward-looking information involves numerous assumptions, inherent risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, projections and various future events will not occur. Maple Leaf undertakes no obligation to update publicly or otherwise revise any forward-looking information whether as a result of new information, future events or other such factors which affect this information, except as required by law.