

MAPLE LEAF REFORESTATION INC.

**NOTICE OF ANNUAL AND SPECIAL MEETING
OF SHAREHOLDERS TO BE HELD ON SEPTEMBER 10, 2012**

NOTICE IS HEREBY GIVEN that an annual and special meeting (the "**Meeting**") of the holders of Class "A" common shares (the "**Common Shares**") of Maple Leaf Reforestation Inc. (the "**Corporation**") will be held in the main boardroom at the offices of the Corporation, 2916B – 19th Street N.E., Calgary, Alberta on Monday, September 10, 2012 at 10:00 a.m. (Mountain Standard Time) for the following purposes:

1. to receive the audited financial statements for the year ended December 31, 2011, and the auditors' report thereon;
2. to fix the number of directors of the Corporation to be elected at the Meeting at six;
3. to elect directors of the Corporation to serve until the next annual meeting of shareholders;
4. to appoint auditors of the Corporation and to authorize the directors to fix the remuneration to be paid to the auditors;
5. to consider, and if thought advisable, approve a special resolution in the form presented in the Information Circular accompanying this Notice of Meeting approving the proposed name change of the Corporation;
6. to consider and, if thought advisable, approve the ordinary resolution in the form presented in the Information Circular accompanying this Notice of Meeting, re-approving the Corporation's Stock Option Plan, subject to regulatory approval; and
7. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

DATED at the City of Calgary, Alberta, this 9th day of August, 2012.

BY ORDER OF THE BOARD OF DIRECTORS

(Signed) "*Raymond Lai*"

Raymond Lai
Chairman, President & Chief Executive Officer

IMPORTANT

Only holders of the Common Shares of record at the close of business on August 10, 2012 (the "**Record Date**") are entitled to notice of and to participate at the Meeting and only such persons or those who become holders of the Common Shares after the Record Date and comply with the provisions of the *Business Corporations Act* (Alberta) are entitled to vote at the Meeting. If you are unable to attend in person, kindly fill in, sign and return the enclosed proxy in the envelope provided for that purpose.

Proxies to be valid, must be deposited at the office of the registrar and transfer agent of the Corporation, Valiant Trust Company, 310, 606 - 4th Street S.W., Calgary, Alberta, T2P 1T1, by 10:00 a.m. on Thursday, September 6, 2012 or not less than 48 hours, excluding Saturdays, Sundays and statutory holidays in the Province of Alberta, preceding adjournment thereof.