

## ADDENDUM TO ASSET PURCHASE AGREEMENT

THIS ADDENDUM is made as of the 28<sup>th</sup> day of October, 2011.

THIS ADDENDUM hereby amends, as indicated, the Asset Purchase Agreement dated July 27, 2011 (the "**Agreement**") entered between KS Ecology (Canada) Inc. ("**KS**") and Maple Leaf Reforestation Inc. (the "**Maple Leaf**").

Terms used in this Addendum but not defined shall have the meaning ascribed to them in the Agreement.

### RECITALS

The Parties wish to make the following modification to the Agreement:


1. Section 3.1 of the Agreement shall be replaced with the following:

#### 3.1 Closing Arrangements

The completion of the sale of the Purchased Assets under this agreement (the "**Closing**") will occur on January 27, 2012 (the "**Closing Date**"), when the Buyer will pay the Purchase Price by delivering to the Seller a treasury order, as required by Section 2.2.1 and by delivering a conditional promissory note as required by Section 2.2.2.

**IN WITNESS WHEREOF** the parties have duly executed this Addendum as and from the date first above written and in doing so agree to the amendments to the Agreement as set out herein.

**KS Ecology (Canada) Inc.**

  
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Li Ma  
President

**Maple Leaf Reforestation Inc.**

  
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Raymond Lai  
President & C.E.O.