

MAPLE LEAF REFORESTATION INC.

NOTICE OF CHANGE IN YEAR-END

Pursuant to Section 4.8 of National Instrument 51-102

Maple Leaf Reforestation Inc. (the “Corporation”) hereby provides notice pursuant to Section 4.8 of National Instrument 51-102 that it has changed its financial year-end from January 31 to December 31.

Reason for Change

The Corporation has changed its financial year-end to December 31 so that its financial year-end will coincide with the taxation year of its subsidiary in the People’s Republic of China.

Old Financial Year-End

The old financial year-end of the Corporation was January 31.

New Financial Year-End

The new financial year-end of the Corporation is December 31.

Transition Year

The Transition year of the Corporation is the 11 months ended December 31, 2011.

Length and Ending Date of the Periods, including the Comparative Periods, of each Interim Financial Report and Annual Financial Statements to be Filed for the Transition Year and the New Financial Year

Transition Year

Financial Statements	Period Ended	Comparative Period Ended
Unaudited Interim	3 months ending April 30, 2011	3 months ending April 30, 2010
Unaudited Interim	6 months ending July 31, 2011	6 months ending July 31, 2010
Unaudited Interim	9 months ending October 31, 2011	9 months ending October 31, 2010
Audited Annual	11 months ending Dec 31, 2011	12 months ending January 31, 2011

New Financial Year

Financial Statements	Period Ended	Comparative Period Ended
Unaudited Interim	3 months ending March 31, 2012	3 months ending April 30, 2011
Unaudited Interim	6 months ending June 30, 2012	6 months ending July 31, 2011
Unaudited Interim	9 months ending September 30, 2012	9 months ending October 31, 2011
Unaudited Interim	12 months ending December 31, 2012	11 months ending December 31, 2011

Filing Deadlines for Transition Year

The Corporation is required to file its unaudited 9 months ending October 31, 2011 interim report no later than December 30, 2011 and its audited annual financial statements for the 11 months ending December 31, 2011 by no later than April 30, 2012.

Date: October 25, 2011

MAPLE LEAF REFORESTATION INC.

Per: "Alex Cheung" (signed)

Name: Alex Cheung, Chief Financial Officer