

NOTICE OF CHANGE IN CORPORATE STRUCTURE

National Instrument 51-102 – *Continuous Disclosure Obligations* (Section 4.9)

Names of parties to the transaction

NanoSphere Health Sciences Inc. (formerly Corazon Gold Corp.) (the “Company”)
NanoSphere Health Sciences, LLC (“NanoSphere”)

Description of the transaction

The Company acquired all of the outstanding share capital of NanoSphere through a three-corner merger (the “Merger”). Pursuant to the Merger, a wholly-owned subsidiary of the Company merged with NanoSphere, and the Company received all of the outstanding shares of the resulting merged entity while the former shareholders of NanoSphere received an aggregate of 59,000,000 common shares of the Company. The transaction constituted a reverse takeover of the Company. The Company subsequently changed its name from “Corazon Gold Corp.” to the present “NanoSphere Health Sciences Inc.”

Effective date of the transaction

November 17, 2017 (reverse takeover); December 1, 2017 (name change).

Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity

The Company continues to be a reporting issuer following the transaction.

Date of the reporting issuer’s first financial year-end after the transaction if paragraph (a) or subparagraph (b)(ii) of section 4.9 applies

Not applicable. Neither section 4.9(a) or (b)(ii) applies.

The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction, if paragraph (a) or subparagraph (b)(ii) of section 4.9 applies

Not applicable. Neither section 4.9(a) or (b)(ii) applies.

What documents were filed under NI 51-102 that described the transaction and where those document can be found in electronic format, if paragraph (a) or subparagraph (b)(ii) of section 4.9 applies

Not applicable. Neither section 4.9(a) or (b)(ii) applies.

Date of Report: January 18, 2018.