

**CORAZON GOLD CORP.**

**TO:** British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

**AND TO:** KPMG LLP

**AND TO:** DAVIDSON & COMPANY LLP

**RE: Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 –  
*Continuous Disclosure Obligations of the Canadian Securities Administrators (“NI 51-102”)***

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Pursuant to Section 4.11(7) of NI 51-102, Corazon Gold Corp. (the “**Company**”) hereby gives notice that the Board has determined to propose to the Company’s shareholders that Davidson & Company LLP be appointed as auditor of the Company upon expiry of KPMG LLP’s term of appointment. KPMG was first appointed auditor of the Company on January 14, 2011. In accordance with NI 51-102, the Company hereby states that:

1. on November 16, 2012, KPMG LLP was notified by the Company that the Board had determined to propose to the Company’s shareholders that Davidson & Company LLP be appointed as auditor of the Company upon expiry of KPMG LLP’s term of appointment;
2. the determination of the Company to propose to the Company’s shareholders that Davidson & Company LLP be appointed as auditor of the Company upon expiry of KPMG LLP’s term of appointment has been considered and approved by the Company’s Audit Committee and the Board of Directors;
3. there were no reservations in KPMG LLP’s reports for the two most recently completed fiscal years of the Company; and
4. there have been no “reportable events” within the meaning assigned under subsection 4.11(1) of NI 51-102.

DATED the 16th day of November 2012.

**BY ORDER OF THE BOARD OF DIRECTORS  
OF CORAZON GOLD CORP.**



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Patrick Brauckmann  
President, CEO and Director