

**CORAZON GOLD CORP.**  
**Suite 1060 - 1055 West Hastings Street**  
**Vancouver, BC V6E 2E9**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**NOTICE IS GIVEN** that an annual general meeting (the “Meeting”) of the shareholders of **CORAZON GOLD CORP.** (the “Company”) will be held at Suite 1060 - 1055 West Hastings Street, Vancouver, British Columbia, on Monday, December 17, 2012 at the hour of 2:00 p.m. (Pacific Time) for the following purposes:

1. to receive the audited consolidated financial statements of the Company for the year ended December 31, 2011, together with the report of the auditors thereon;
2. to fix the number of directors of the Company at five;
3. to elect directors of the Company for the ensuing year;
4. to appoint the auditor for the Company for the ensuing year;
5. to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

Accompanying this Notice of Meeting are: (i) a Management Information Circular (the “Circular”); (ii) an Instrument of Proxy and Notes thereto; and (iii) a reply card for use by shareholders who wish to receive the Company’s annual or interim financial statements. Reference is made to the Circular for details of the matters to be considered at the Meeting.

The Company’s Board of Directors has fixed November 16, 2012 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, Computershare Trust Company of Canada, 9th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1, or by fax to 1-866-249-7775. Attn: Proxy Department, at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (an “Intermediary”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary. **If you are a non-registered shareholder and do not complete and return the materials in accordance with such instructions, you may lose the right to vote at the Meeting, either in person or by proxy.**

DATED at Vancouver, British Columbia, this 16th day of November, 2012.

BY ORDER OF THE BOARD OF DIRECTORS

*“Patrick Brauckmann”*

Patrick Brauckmann,  
President & Chief Executive Officer