

CORAZON GOLD CORP.
Suite 1060 – 1055 West Hastings Street
Vancouver, BC V6E 2E9

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS GIVEN that an annual general meeting (the “Meeting”) of the shareholders of **CORAZON GOLD CORP.** (the “Company”) will be held at Suite 2900, 550 Burrard Street, Vancouver, British Columbia, on Friday, December 9, 2011 at the hour of 2:00 p.m. (Pacific Time) for the following purposes:

1. to receive the audited consolidated financial statements of the Company for the year ended December 31, 2010, together with the report of the auditors thereon;
2. to fix the number of directors at five;
3. to elect directors of the Company for the ensuing year;
4. to appoint the auditor for the Company for the ensuing year; and
5. to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

This notice is accompanied by a Management Information Circular and a form of proxy for registered shareholders or a voting instruction form (“VIF”) for non-registered shareholders, along with a copy of the audited consolidated financial statements and Management’s Discussion and Analysis (“MD&A”) of the Company for the year ended December 31, 2010. Additional copies are available upon request to the Company or they can be found on SEDAR at www.sedar.com.

Shareholders who are unable to attend the Meeting are requested to complete, date and sign the enclosed form of proxy or VIF and return it in accordance with the instructions set out therein so that as large a representation as possible may be had at the Meeting.

The board of directors of the Company has, by resolution, fixed the close of business on November 2, 2011, as the record date, being the date for the determination of shareholders of common shares entitled to receive notice of and to vote at the Meeting and at any adjournment thereof.

The board of directors of the Company has, by resolution, fixed 2:00 p.m. (Pacific Time) on December 7, 2011, or no later than 48 hours (excluding Saturdays, Sundays and holidays) before the time of any adjourned Meeting, as the time before which proxies to be used or acted upon at the Meeting or any adjournment thereof, shall be deposited with the Company’s transfer agent. Late proxies may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.

DATED at Vancouver, British Columbia, as of the 2nd day of November, 2011.

BY ORDER OF THE BOARD OF DIRECTORS

“Patrick Brauckmann”
President and Chief Executive Officer