FORM 13-501F1 CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

٦

I, <u>David Berman</u> , an officer of Form 13-501F1 (the Form) being subm certify that to my knowledge, having ex the Form is complete and accurate.	itted hereunder to th	e Alberta S	Securiti	es Com	mission and
/s/ David Berman	April 13, 2018				
Name: David Berman					
Title: Chief Financial Officer					
Reporting Issuer Name:	The Tinley Beverage	Company Ind	<u>. </u>		
End date of previous financial year:	December 31	l, 2017			
Type of Reporting Issuer:	[×] Class 1 repo issuer] Cla ssuer	ıss 3B r	eporting
Highest Trading Marketplace:	Canadian Securities Exchange				
Market value of listed or quoted equit	ty securities:				
Equity Symbol			TNY		-
1st Specified Trading Period (dd/mm/	уу)	01/01	/17	_ to	31/03/17
Closing price of the security in the class last trading day of the specified trading such security was listed or quoted on the marketplace	period in which	\$			0.2500

Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of	(ii)		69,252,155
Market value of class or series	(i) x (ii)	\$(A)		17,313,038.75
2nd Specified Trading Period (dd/mm/yy)		01/04/17	to	30/06/17
Closing price of the security in the class or series on t last trading day of the specified trading period in whi such security was listed or quoted on the highest trad marketplace	ch	\$ (iii)		0.2800
Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of	(iv)		70,928,886
Market value of class or series	(iii) x (iv) <u></u> \$ (B)		19,860,088.08
3rd Specified Trading Period (dd/mm/yy)		01/07/17	to	30/09/17
Closing price of the security in the class or series on t last trading day of the specified trading period in whi such security was listed or quoted on the highest trad marketplace	ch	\$ (v)		0.2950
Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of	(vi)		72,963,707
Market value of class or series	(v) x (vi)	\$ (C)		21,524,293.565

4th Specified Trading Period (dd/mm/yy)	01	/10/17	to	31/12/2017
Closing price of the security in the class or series on the last trading day of the specified trading period in whice such security was listed or quoted on the highest trading marketplace	h	\$(vii)		1.7600
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	of	(viii)		83,013,794
Market value of class or series	(vii) x (viii)	\$ (D)		146,104,277.44
5th Specified Trading Period (dd/mm/yy)		N/A	to	N/A
Closing price of the security in the class or series on the last trading day of the specified trading period in whice such security was listed or quoted on the highest trading marketplace	h	\$(ix)		
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	of	(x)		
Market value of class or series	(ix) x (x)	\$ (E)		
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))		\$(1)		51,200,424.46

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined)		\$(2)	0.0000
Capitalization for the previous financial year	(1) + (2)	\$	51,200,424.46
Participation Fee		\$	3,000.0000
Late Fee, if applicable		\$	0.0000
Total Fee Payable (Participation Fee plus Late Fee)		\$	3,000.0000