

JERICO EXPLORATIONS INC.

308 – 5600 Andrews Road
Richmond, British Columbia V7E 6N1

September 24, 2012

FILED VIA SEDAR

TO: British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Re: *Jerico Explorations Inc. (the “Company”) – Re-Filing of Interim Financial Report for Interim Period ended June 30, 2012 – REVISED Notes – SEDAR Project No. 1953964*

The Company’s interim financial report for the interim period ended June 30, 2012, is being re-filed at the request of the British Columbia Securities Commission as a result of deficiencies noted by the Commission in disclosure related to reconciliation between GAAP and IFRS. Notes 3 and 10 to the interim financial report for the interim period ended June 30, 2012, have been revised to rectify the noted deficiencies.

Yours truly,

JERICO EXPLORATIONS INC.

(signed) “*Reinhold (Ron) Wiesendahl*”

Reinhold (Ron) Wiesendahl
President and Chief Executive Officer