

# JERICO EXPLORATIONS INC.

## NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

TO: All holders of common shares of JERICO EXPLORATIONS INC.

We will hold an annual meeting of our shareholders on **Thursday, March 29, 2012**, at **Suite 1810, 1111 West Georgia Street, Vancouver, British Columbia**. The meeting will start at **2:00 p.m.** (Pacific time). We cordially invite you to attend and encourage you to do so.

At the meeting we will:

1. present our consolidated financial statements for the year ended September 30, 2011, and the report of our auditor on those statements;
2. elect directors;
3. appoint the auditor and authorize the directors to fix the auditor's remuneration;
4. give approval of our 2009 Stock Option Incentive Plan, as required annually by the policies of the TSX Venture Exchange, all as more particularly described in the attached Information Circular at Part 3 – The Business of the Meeting – Annual Approval of Stock Option Plan; and
5. consider any other proper business.

An Information Circular prepared by Jerico's management, together with a form of proxy, accompany this Notice of Meeting and should be read in conjunction with this Notice of Meeting.

Vancouver, British Columbia, February 24, 2012.

JERICO EXPLORATIONS INC.

By: (signed) "*Reinhold (Ron) Wiesendahl*"

Reinhold (Ron) Wiesendahl  
President, Chief Executive Officer and Director

**If you cannot attend, we encourage you to complete and return the enclosed form of proxy indicating your voting instructions. Please complete, date and sign your form of proxy and return it by mail or facsimile to our transfer agent, Computershare Trust Company of Canada, 9<sup>th</sup> Floor, 100 University Avenue, Toronto, Ontario M5J 2Y1; facsimile numbers: within North America 1-866-249-7775; outside North America 1-416-263-9524. To be valid, a completed form of proxy must be received by our transfer agent by no later than 2:00 p.m. (Pacific time) on Tuesday, March 27, 2012 or, if the meeting is adjourned, by no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the adjourned meeting.**

**If you are not a registered shareholder, please refer to the accompanying Information Circular for information on how to vote your shares.**