



March 20, 2019

FILED VIA SEDAR

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

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tel: 416.642-7475

Dear Sir/Mesdames:

**Re: Vireo Health International, Inc.  
CSA Listing Statement Form 2A (the "Listing Statement")**

This letter is being filed to advise that the Listing Statement is being refiled under the filing type "Filing Statement" and has been revised to update the table of contents.

Yours truly,

(signed) Frank DeLuca