

## **DARIEN BUSINESS DEVELOPMENT CORP.**

Suite 200 – 550 Denman Street  
Vancouver, British Columbia V6G 3H1

### **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of the shareholders of **Darien Business Development Corp.** (the “**Company**”) will be held at Suite 880 – 580 Hornby Street, Vancouver, BC, V6C 3B6 on **Wednesday, May 3, 2016** at **11:00 a.m. (Vancouver, British Columbia time)**. At the Meeting, the shareholders will receive the financial statements for the year ended December 31, 2015 and December 31, 2016, together with the auditor’s report thereon, and consider resolutions to:

1. to receive the audited financial statements of the Company for the financial year ended December 31, 2015 and December 31, 2016 together with the auditor’s report thereon
2. to fix the number of directors at three (3);
3. to elect directors for the ensuing year;
4. to appoint MNP LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and to authorize the directors to fix their remuneration;
5. to transact such further or other business as may properly come before the meeting and any adjournments thereof.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy. The Board of Directors (the “**Board**”) requests that all shareholders who will not be attending the Meeting in person read, date and sign the accompanying proxy and deliver it to Computershare Investor Services Inc. (“**Computershare**”). If a shareholder does not deliver a proxy to Computershare, Attention: Proxy Department, 100 University Avenue, 9th Floor, Toronto, Ontario, M5J 2Y1, by 11:00 a.m. (Vancouver, British Columbia time) on **Monday, May 1, 2017** (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by proxy. Only shareholders of record at the close of business on **Monday, April 3, 2017** will be entitled to vote at the Meeting.

An information circular and a form of proxy accompany this notice.

DATED at Vancouver, British Columbia, the 4<sup>th</sup> day of April, 2017.

### **ON BEHALF OF THE BOARD**

*(signed) Gunther Roehlig* \_\_\_\_\_

Gunther Roehlig  
President and Chief Executive Officer