

FORM 13-502F1
CLASS 1 REPORTING ISSUERS – PARTICIPATION FEE

Reporting Issuer Name:

DIGIFONICA INTERNATIONAL INC.

End date of last completed fiscal year:

DECEMBER 31, 2010

Market value of listed or quoted securities:

Total number of securities of a class or series
outstanding as at the end of the issuer's last completed
fiscal year

_____ (i) 38,771,975

Simple average of the closing price of that class or series
as of the last trading day of each month in the last
completed fiscal year (See clauses 2.7(a)(ii)(A) and (B)
of the Rule)

_____ (ii) \$0.059

Market value of class or series

(i) X (ii) =

_____ (A) 2,287,547

(Repeat the above calculation for each other class or
series of securities of the reporting issuer that was listed
or quoted on a marketplace in Canada or the United
States of America at the end of the last completed fiscal
year)

_____ (B) N/A

Market value of other securities at end of the last
completed fiscal year:

(See paragraph 2.7(b) of the Rule)

(Provide details of how value was determined)

_____ (C) N/A

(Repeat for each other class or series of securities to
which paragraph 2.7(b) of the Rule applies)

_____ (D) N/A

Capitalization for the last completed fiscal year

(Add market value of all classes and series of securities)

(A) + (B) + (C) + (D) =

_____ \$2,287,547

Participation Fee

(From Appendix A of the Rule, select the participation
fee beside the capitalization calculated above)

_____ \$820.00

Late Fee, if applicable

(As determined under section 2.5 of the Rule)

_____ N/A

