



Bird River Resources Inc.

November, 2021

Dear Shareholders:

On behalf of the Board of Directors and Management of Bird River Resources Inc. (the “Company”), I am pleased to inform you that the 2020 Annual and Special Meeting of Shareholders will be held Wednesday, December 22, 2021 at 2.00 PM Eastern Standard Time (the “Meeting”). Once again due to the Covid-19 pandemic, the Meeting will be held in a virtual only format, however, the shareholders may participate by way of teleconferencing and will have the opportunity to ask questions and discuss a number of important topics. Further details on the teleconferencing and Meeting are included in the enclosed Management Information Circular.

The Meeting is being held later than normal due to delays pertaining to the proposed acquisition of Faraday Energy Inc. (“FEI”). The transaction is progressing positively and the Company’s legal team and FEI counsel are confident that the required regulatory legal documentation will be completed by year end. It is also anticipated that the transaction will be completed in the first quarter of 2022.

During the first quarter of the 2021 fiscal year, the Company announced on October 5, 2020 that the sale of its wholly owned (100%) interest in High Point Oil Inc. of Calgary, Alberta was completed. In retrospect, management and the Board of Directors believe strongly that the decision to sell off the High Point subsidiary was the most prudent decision.

The renewable power sector has experienced significant progress and success over recent years. Our objective is to make strategic acquisitions and/or develop renewable energy projects through joint ventures or partnerships thereby creating shareholder value and at the same time contributing to the transition to the electrification and greening of society.

The Company’s management and board are very excited about the Company’s pending participation in the renewable electrical power generation industry with FEI. We are most fortunate to have the opportunity to join forces with FEI in the future growth of the renewable power industry in the years to come.

We thank our shareholders for their patience and support of the Company’s strategic vision over the past 12 months. We look forward to 2022 with great expectations.

Sincerely,

Bird River Resources Inc.

Per: ”Jon Bridgman”
Jon Bridgman
Chief Executive Officer

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