

BIRD RIVER RESOURCES INC.

NOTICE OF ANNUAL AND GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual and General Meeting of the Shareholders of Bird River Resources Inc. (the "**Company**") will be held at the offices of Garfinkle Biderman LLP, Suite 801, 1 Adelaide Street East, Toronto, Ontario, on Thursday, March 28, 2019 at 2:00 p.m. (Toronto time) (the "**Meeting**"), for the following purposes:

1. to receive and consider the audited financial statements of the Company for the fiscal year ended July 31, 2018 together with the report of the auditor thereon;
2. to elect directors;
3. to appoint Magnus LLP Chartered Professional Accountants as auditor and to authorize the Directors to fix their remuneration; and
4. to transact any other business which may come before the Meeting.

Dated this 27th day of February, 2019.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) Jon Bridgman

Jon Bridgman

Chief Executive Officer

NOTE:

This notice is accompanied by a management information circular, a form of proxy and the audited financial statements of the Company for the year ended July 31, 2018 with related management's discussion and analysis. The Board of Directors has fixed the close of business on February 21, 2019 as the record date for the determination of holders of common shares of the Company entitled to notice of and to vote at the Meeting and any adjournments thereof.

The nature of the business to be transacted at the Meeting is described in further detail in the accompanying management information circular of the Company. It is desirable that as many common shares as possible be represented at the Meeting. If you do not expect to attend the Meeting and would like your common shares represented, please complete the enclosed form of proxy and return it as soon as possible in the envelope provided for that purpose. To be valid, all proxies must be received by Computershare Investor Services Inc., 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1 prior to 2:00 p.m. (Toronto time) on Tuesday, March 26, 2019. Late proxies may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.