

BIRD RIVER RESOURCES INC.

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual and Special Meeting of the shareholders of Bird River Resources Inc. (the "Company") will be held at the Canad Inn (Garden City), 2100 McPhillips Street (at Jefferson Avenue), Winnipeg, Manitoba on:

Thursday, January 28, 2016

at 3:00 P.M. CST (Winnipeg time) (the "Meeting"), for the following purposes:

1. to receive and consider the audited financial statements of the Company for the fiscal year ended July 31, 2015 together with the report of the auditor thereon;
2. to fix the number of Directors at six for the ensuing year;
3. to elect directors;
4. to appoint Magnus Chartered Accountants LLP, as auditor and to authorize the Directors to fix their remuneration; and
5. to transact any other business which may properly come before the meeting or any adjournment thereof.

This notice is accompanied by a management information circular, the annual report of the Company containing the audited financial statements of the Company for the year ended July 31, 2015 with the related Management's Discussion and Analysis and the form of proxy.

Shareholders who are unable to attend the Meeting in person are requested to complete, sign, date and return the enclosed form of proxy to Computershare Investor Services Inc., Proxy Department, 9th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1 for verification prior to 3:00 p.m. Central Time on Tuesday, January 26, 2016 or no less than 48 hours (excluding Saturdays, Sundays and holidays) prior to any adjournment of the Meeting, unless they are delivered to the Chairman of the Meeting at the Meeting, or any adjournment thereof. The Chairman of the Meeting may refuse to recognize any instrument of proxy received after such time.

The directors of the Company have fixed the close of business on December 11, 2015 as the record date for the determination of the shareholders of the Company entitled to receive notice of and vote at the Meeting.

Dated at Winnipeg, Manitoba, this 15th day of December, 2015.

BY ORDER OF THE BOARD OF DIRECTORS

"Nelson Shodine"
President & CEO