

FORM 51-101F3
REPORT OF MANAGEMENT AND DIRECTORS ON OIL AND GAS AND OTHER
APPLICABLE DATA AND INFORMATION

This is the form referred to in item 3 of section 2.1 of National Instrument 51-101 Standards of Disclosure for Oil and Gas Activities (“NI 51-101”)

1. Terms to which a meaning is ascribed in NI 51-101 have the same meaning in this form.
2. The report referred to in item 3 of section 2.1 of NI 51-101 must in all material respects be as follows.

Management of Bird River Mines Inc. (“the Company”) is responsible for the preparation and disclosure of information with respect to the Company’s oil and gas activities in accordance with securities regulatory requirements. This information includes reserves data, which are estimates of proved reserves and probable reserves and related future net revenue as at July 31, 2010, estimated using forecast prices and costs.

The Reserves Committee of the board of directors of the Company has reviewed the assets, data and position of the Company as at July 31, 2010 and has determined that as of the last day of the Company’s most recently completed financial year, the Company had no reserves.

An independent qualified reserves evaluator (auditor) has NOT been retained to evaluate the Company’s reserves data as the Company has no reserves as of the last day of the Company’s most recently completed financial year and no report of an independent qualified reserves evaluator (auditor) will be disclosed by the Company for the period ending July 31, 2010.

The Reserves Committee of the board of directors has reviewed the Company’s procedures for assembling and reporting other information associated with oil and gas activities and has reviewed that information with management of the Company. The board of directors has on the recommendation of the Reserves Committee approved

- (a) the content and filing with securities regulatory authorities of Form 51-101F1 containing information detailing the Company’s oil and gas activities;
- (b) the Company is NOT filing for 51-101F2 which is the report of the independent qualified reserves evaluator (auditor) on reserves data because the Company has no reserves; and
- (c) the content and filing of this report.

Because reserves data are based on judgements regarding future events, actual results will vary and the variations may be material. However, any variations should be consistent with the fact that reserves are categorized according to the probability of their recovery. Therefore, based on information available at July 31, 2010, the Reserves Committee of the board of directors of the Company has determined that the Company had no reserves at that time.

“Nelson Shodine” Nelson Shodine, President & CEO

Signature, name and title of chief executive officer

“Jon Bridgman” Jon Bridgman, CFO

Signature, name and title of a senior officer other than the chief executive officer

“Edward Thompson” Edward Thompson, Director

Signature, name of a director

“Shane Shodine” Shane Shodine, Director

Signature, name of a director

Date: January 21, 2011