

**FORM 51-101F1**  
**STATEMENT OF RESERVES DATA AND OTHER OIL AND GAS INFORMATION,**  
**BIRD RIVER MINES INC. (“the Company”)**

**PART 1 DATE OF STATEMENT**

The date of this statement is January 21, 2011. The effective date of the information provided in this statement is July 31, 2010. Any monetary amounts are stated in Canadian dollars.

**PART 2 DISCLOSURE OF RESERVES DATA**

Not applicable

**PART 3 PRICING AND ASSUMPTIONS**

Not applicable

**PART 4 RECONCILIATION OF CHANGES IN RESERVES AND FUTURE NET REVENUE**

Not applicable

**PART 5 ADDITIONAL INFORMATION RELATING TO RESERVES DATA**

Not applicable

**PART 6 OTHER OIL AND GAS INFORMATION**

**Item 6.1 Oil and Gas Properties and Wells**

On March 6, 2009 the Company purchased a 5% gross (4% net) JV Limited partnership from Antler River Resources Ltd., a private company and the General Partner in a horizontal well at 2-29-28W1 and a vertical well at 6-13-7-29W1 for an initial payment of \$35,000.00 and a final completion payment of \$12,671.07.

On December 1, 2009 the Company purchased from Antler River Resources the General Partner a 5% gross (4% net) JV Limited Partnership in a vertical well at 14-15-8-28W1 for a cost of \$20,000.

**Item 6.2 Properties with No Attributed Reserves**

See item 6.1 of this report

**Item 6.3 Forward Contracts**

The Company had no forward sales contracts in place as at July 31, 2010.

**Item 6.4 Additional information Concerning Abandonment and Reclamation Costs**

Not applicable

## **Item 6.5 Tax Horizon**

The Company had no taxes payable for the year ending July 31, 2010 and does not expect to be taxable in the near future due to preproduction and capitalized costs that will be available for income tax deduction purposes

## **Item 6.6 Costs Incurred**

Refer to Item 6.1 of this report

## **Item 6.7 Exploration and Development Activities**

On May 22, 2010 the Company entered into an agreement of intent with Antler River Resources to partner 50/50 on newly acquired leases deemed suitable for further exploration and development. No leases were acquired up to financial year end July 31, 2010.

The Company was not a driller nor an operator, nor a general partner of any oil property to this date and was only a small JV limited partner in the amounts of 5% gross (4% net) on each well.

## **Item 6.8 Net Production Estimates for Proven and Probable reserves**

Not Applicable

## **Item 6.9 Production History**

Not applicable