



NEWS >

Vancouver, BC, Canada, January 18, 2018 – Deer Horn Capital Inc. (CSE: DHC) (the “Company” or “Deer Horn”). As a result of a review by the British Columbia Securities Commission, Deer Horn is issuing the following press release to clarify its disclosure.

Effective today’s date, the Company has filed on SEDAR amended MD&A for the year ended July 31, 2017 and the three month period ended October 31, 2017.

The original management’s discussion and analysis for the year ended July 31, 2017 and filed on SEDAR on November 28, 2017 has been amended to provide additional disclosure on the Company’s discussion of operations, as well as revisions to the summary of quarterly results, revisions to the notes to the summary of quarterly results and related party transactions. There have also been amendments to the outlook section of the MD&A. Disclosure as to internal controls and financial reporting, as well as disclosure on controls and procedures has been removed from the MD&A. Please refer to pages 1-6 for details.

The original management’s discussion and analysis for the three month period ended October 31, 2017 and filed on SEDAR on January 2, 2018 has been amended to provide additional disclosure on the Company’s related party transactions, as well as revisions to the notes to the summary of quarterly result and liquidity and capital resources section. There has also been amendment to the disclosure on the outlook section of the MD&A. Disclosure as to internal controls and financial reporting, as well as disclosure on controls and procedures has been removed from the MD&A. Please refer to pages 1-6 for details.

About Deer Horn

Deer Horn Capital is exploring and developing the Deer Horn Property, a rich gold and silver project with high tellurium grades.

On behalf of the board of directors of
Deer Horn Capital Inc.

“Tyrone Docherty”
Tyrone Docherty
President and CEO

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*Neither the Canadian Securities Exchange nor its regulations services accepts responsibility
for the adequacy or accuracy of this release.*