

NEWS >

Deer Horn Announces \$182,000 Debenture Financing

Vancouver, BC, Canada, February 22, 2016 – Deer Horn Capital Inc. (CSE: DHC) (the “Company” or “Deer Horn”), announces a non-brokered private placement of up to \$182,000 of Series A 10% senior secured debentures of the Company being sold at a purchase price of \$1,000 per debenture. These debentures will carry an interest rate of 10% per annum payable annually in arrears and will mature 5 years after their issue date, but may be repaid in whole or in part without penalty or charge at any time after the first anniversary of their issue date. It is a term of these debentures that at least 91% of the net proceeds received from this financing (net of any finder’s fees that may be paid) will be used for the operations of the Company’s wholly-owned subsidiary, Bodhi Tree Natural Market Corp. (“Bodhi”). The balance of funds may be used for Bodhi’s operations or for the Company’s general working capital. The debenture holders will be granted a first priority security interest over substantially all of the assets of Bodhi. A cash finder’s fee may be paid to eligible finders in compliance with applicable securities laws.

On behalf of the board of directors of
Deer Horn Capital Inc.

“Tyrone Docherty”

Tyrone Docherty
President, CEO & Director

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***Neither the Canadian Securities Exchange nor its regulations services accepts responsibility
for the adequacy or accuracy of this release.***

Forward-looking information

All statements included in this press release that address activities, events or developments that the Company expects, believes or anticipates will or may occur in the future are forward-looking statements. In particular, this news release contains forward-looking information regarding the debenture offering and the use of proceeds of such offering. These forward-looking statements involve numerous assumptions made by the Company based on its experience, perception of historical trends, current conditions, expected future developments and other factors it believes are appropriate in the circumstances. These assumptions include, but are not limited to: future costs and expenses being based on historical costs and expenses, adjusted for inflation; and market demand for, and market acceptance of, the debenture offering. In addition, these statements involve substantial known and unknown risks and uncertainties that contribute to the possibility that the predictions, forecasts, projections and other forward-looking statements will prove inaccurate, certain of which are beyond the Company’s control. Readers should not place undue reliance on forward-looking statements. Except as required by law, the Company does not intend to revise or update these forward-looking statements after the date hereof or revise them to reflect the occurrence of future unanticipated events.