



Deer Horn Closes First Tranche of Private Placement Financing

Vancouver, BC, Canada, May 19, 2015 – Deer Horn Capital Inc. (CSE: DHC) (the "Company" or "Deer Horn"), announces that it has closed the first tranche of its private placement previously announced May 6, 2015, and has issued 681,668 units for a total of \$204,500.40. The Company paid a total of \$10,000.03 in finder's fees to an eligible finder with respect to this tranche of the non-brokered financing.

On behalf of the board of directors of Deer Horn Capital Inc.

"Tyrone Docherty"
Tyrone Docherty
President and CEO

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Neither the Canadian Securities Exchange nor its regulations services accepts responsibility for the adequacy or accuracy of this release.

Forward-looking information

All statements included in this press release that address activities, events or developments that the Company expects, believes or anticipates will or may occur in the future are forward-looking statements. In particular, this news release contains forward-looking information regarding the Offering and the use of proceeds of the Offering. These forward-looking statements involve numerous assumptions made by the Company based on its experience, perception of historical trends, current conditions, expected future developments and other factors it believes are appropriate in the circumstances. These assumptions include, but are not limited to: future costs and expenses being based on historical costs and expenses, adjusted for inflation; and market demand for, and market acceptance of, the Offering. In addition, these statements involve substantial known and unknown risks and uncertainties that contribute to the possibility that the predictions, forecasts, projections and other forward-looking statements will prove inaccurate, certain of which are beyond the Company's control. Readers should not place undue reliance on forward-looking statements. Except as required by law, the Company does not intend to revise or update these forward-looking statements after the date hereof or revise them to reflect the occurrence of future unanticipated events.