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## DEER HORN TO LIST COMMON SHARES ON CSE & DELIST FROM TSX VENTURE EXCHANGE

Vancouver, BC, Canada, September 25, 2014, Deer Horn Metals Inc. (the “Company”) announces that it has received final approval to list its common shares on the Canadian Securities Exchange (“CSE”), and has obtained approval to voluntarily delist its common shares from the TSX Venture Exchange (the “TSX-V”). The Company’s common shares will commence trading on the CSE effective Tuesday, September 30, 2014 under the symbol “DHM”, and will be delisted from the TSX-V effective the close of business on September 29, 2014.

The Company expects that the transition between the TSX-V and the CSE will be completed in a seamless manner.

On behalf of the board of directors of  
Deer Horn Metals Inc.  
(signed) “Tyrone Docherty”  
President and CEO

For further information please contact:

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### Forward Looking Information

*Certain information regarding the Company set forth in this press release contain forward looking information that involve substantial known and unknown risks and uncertainties. The forward looking information is subject to numerous risks and uncertainties, some of which are beyond the Company’s and management’s control, including but not limited to, the impact of general economic conditions, industry conditions, fluctuation of commodity prices, fluctuation of foreign exchange rates, imperfection of reserve estimates, environmental risks, industry competition, availability of qualified personnel and management, stock market volatility, timely and cost effective access to sufficient capital from internal and external sources. The Company’s actual results, performance or achievement could differ materially from those expressed in or implied by, the forward looking information and accordingly, no assurance can be given that any of the events anticipated to occur or transpire form the forward looking information will provide any benefits to the Company.*

***This press release was prepared by management who takes full responsibility for its contents. Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.***

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