

DEER HORN COMPLETES CONTINUATION

Delta, British Columbia August 8, 2014 – Deer Horn Metals Inc. Deer Horn Metals Inc. ('The Company') announces that it has continued from the Federal laws of Canada to the Province of British Columbia under the *Business Corporation Act* (BC) effective August 7, 2014 (the "Continuation").

The Continuation was approved by the shareholders of the Company at the annual general and special meeting of shareholders held on July 21, 2014 (the "Meeting"). The principal effects of the Continuation are set out in detail in the information circular for the Meeting.

Charter documents for the Continuation have been filed on SEDAR at <u>www.sedar.com</u>.

On behalf of the board of directors of Deer Horn Metals Inc. (signed) "Tyrone Docherty" President and CEO

For further information please contact:

Primary Contact Tyrone Docherty President Deer Horn Metals Inc. (604) 952 7221 tyrone.doccap@dccnet.com

Forward Looking Information

Certain information regarding the Company set forth in this press release, including the use of proceeds, and management's assessment of the Company's future plans and operations contain forward looking information that involve substantial known and unknown risks and uncertainties. The forward looking information is subject to numerous risks and uncertainties, some of which are beyond the Company's and management's control, including but not limited to, the impact of general economic conditions, industry conditions, fluctuation of commodity prices, fluctuation of foreign exchange rates, imperfection of reserve estimates, environmental risks, industry competition, availability of qualified personnel and management, stock market volatility, timely and cost effective access to sufficient capital from internal and external sources. The Company's actual results, performance or achievement could differ materially from those expressed in or implied by, the forward looking information and accordingly, no assurance can be given that any of the events anticipated to occur or transpire form the forward looking information will provide any benefits to the Company.

"Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release."