



October 16, 2013

**Filed Via SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
TSX Venture Exchange

Dear Sirs:

**Subject: Deer Horn Metals Inc. (the "Corporation")**

We hereby confirm the following materials were sent on October 10, 2013 to the registered holders of Common shares of the Corporation and to each of the Non-Objecting Beneficial Owner (NOBO) of the Corporation that appeared on the list(s) provided by the Intermediaries or their agent(s).

1. Notice of Special Meeting of Shareholders / Information Circular as at and dated October 1, 2013
2. Proxy
3. Letter to Shareholders
4. Voting Instruction Form ("VIF") NOBOs only
5. Proxy Return Envelope

We further confirm that copies of items #1 - #3 of the above-noted materials were caused to be sent on October 9, 2013 to each intermediary holding Common shares of the Corporation, who responded to the search procedures pursuant to Canadian Securities Administrators' National Instrument 54-101 regarding communication with Beneficial Owners of Securities of a Reporting Issuer.

In compliance with regulations made under the Securities Act, we are filing this material with you in our capacity as agent for the Corporation.

Yours truly,

**OLYMPIA TRUST COMPANY**

*signed "Cynthia Schofield"*

Cynthia Schofield  
CSS Administrator  
Corporate & Shareholder Services  
Direct Dial: (604) 484-2702

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