



NEWS >

August 7, 2013

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission

Re: Re-filed Third Quarter Interim MD&A (the “Financial Documents”) for the Nine Month Period Ended April 30, 2013 (SEDAR Project Numbers 02081642 and 0208643).

Deer Horn Metals Inc. (the “Company”) has re-filed its Financial Documents to address comments raised by the British Columbia Securities Commission.

The amended Financial Documents include amendments to:

- ♦ the insertion of references to the Amended Preliminary Economic Assessment (PEA) dated July 26, 2013 (filed on SEDAR)
- ♦ the insertion of the quantity and grade for each of the indicated and inferred classes of mineral resources
- ♦ the insertion of cautionary and qualifying language to explain the reduced reliability of the tellurium grade of the resource, as indicated in the Amended PEA
- ♦ inclusion of information on the QP who approved the technical disclosure in the MD&A

Forms 52-109F2R – Certification for the Company’s Chief Executive Officer and Chief Financial Officer have also been filed in support of the re-filed Financial Documents.