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Deer Horn Metals Warrant Amendment

Delta, British Columbia August 31 2012 – - Deer Horn Metals (“DHM” or “Deer Horn”) **Deer Horn Metals Inc.** would like to inform our shareholders that it has received approval from the TSX Venture Exchange to extend 14,060,000 warrants priced at \$.10 cents and due to expire on September 28th 2012. The warrants have been extended to September 28th 2013. The pricing on the warrants will remain at \$.10 cents.

On behalf of the board of directors of
Deer Horn Metals Inc.
(signed) "Tyrone Docherty"
President and CEO

For further information please contact:

Primary Contact

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Forward Looking Information

Certain information regarding the Company set forth in this press release, including the use of proceeds, and management's assessment of the Company's future plans and operations contain forward looking information that involve substantial known and unknown risks and uncertainties. The forward looking information is subject to numerous risks and uncertainties, some of which are beyond the Company's and management's control, including but not limited to, the impact of general economic conditions, industry conditions, fluctuation of commodity prices, fluctuation of foreign exchange rates, imperfection of reserve estimates, environmental risks, industry competition, availability of qualified personnel and management, stock market volatility, timely and cost effective access to sufficient capital from internal and external sources. The Company's actual results, performance or achievement could differ materially from those expressed in or implied by, the forward looking information and accordingly, no assurance can be given that any of the events



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anticipated to occur or transpire form the forward looking information will provide any benefits to the Company.

“Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.”

NOT FOR DISSEMINATION IN THE U.S.A.