

**DEER HORN METALS INC.**  
**#202, 4840 Delta Street,**  
**Delta, B.C. V4K 2T6**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**  
**TO BE HELD ON TUESDAY, JANUARY 17th, 2012**

**TAKE NOTICE** that the Annual General Meeting (the "Meeting") of the shareholders of **Deer Horn Metals Inc.** (the "Company") will be held on Tuesday, January 17<sup>th</sup>, 2011 at #202, 4840 Delta Street, Delta, B.C. V4K 2T6, at the hour of 9:00 a.m. (Vancouver time) for the following purposes:

1. To receive the audited financial statements of the Company for the fiscal year ended July 31, 2011, together with the auditors' report thereon.
2. To fix the number of directors to be elected at the Meeting at four (4) and to elect the directors of the Company for the ensuing year.
3. To re-appoint Davidson and Company LLP, chartered accountants, as the auditors for the Company until the next annual meeting and to authorize the directors to fix their remuneration.
4. To approve, adopt and ratify Company's stock option plan, which shall be limited to 10% of the issued shares of the Company at the time of any granting of options.
5. To transact such other business as may properly come before the Meeting.

DATED at Delta, B.C. this 13<sup>th</sup> day of December, 2011.

**BY ORDER OF THE BOARD OF DIRECTORS OF**  
**DEER HORN METALS INC.**

"Tyrone Docherty"  
Chief Executive Officer

**IMPORTANT**

Only holders of common shares of the Company of record at the close of business on December 13, 2011, are entitled to notice of the Meeting and only those holders of the common shares of the Company of record at the close of business on December 13, 2011, or who subsequently become shareholders and comply with the provisions of the *Business Corporations Act* (Canada), are entitled to vote at the Meeting. If you are unable to attend in person, kindly fill in, sign and return the enclosed proxy in the envelope provided for that purpose.

Proxies, to be valid, must be deposited at the office of the registrar and transfer agent of the Company, Olympia Trust Company, **1003, 750 West Pender Street, Vancouver, BC V6C 2T8** not less than 48 hours, excluding Saturdays, Sundays and statutory holidays, preceding the Meeting or an adjournment of the Meeting.