

**Form 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

Global Care Capital Inc. (“**Global Care**” or the “**Company**”)  
789 West Pender Street, Suite 810  
Vancouver, BC V6C 1H2

**Item 2. Date of Material Change**

March 10, 2022.

**Item 3. News Release**

News Release dated March 11, 2022 was disseminated via Globe Newswire on March 11, 2022 and filed on SEDAR on March 11, 2022.

**Item 4. Summary of Material Change**

The Company has closed the initial tranche pursuant to a convertible securities purchase agreement.

**Item 5. Full Description of Material Change**

**5.1 Full Description of Material Change**

The Company announced the initial closing under the convertible securities purchase agreement, the details of which are described in the Company’s release of February 25, 2022, and the issuance of an unsecured zero-coupon convertible securities with a principal amount of US\$744,000 for a purchase price of US\$600,000 and 6,339,872 shares in satisfaction of a fee payable to the investor at a deemed price of \$0.05 per Share.

All the securities issued under the initial closing are subject to a statutory hold period of four months plus a day ending on July 11, 2022, in accordance with applicable securities legislation. The proceeds from the issuance of the convertible securities will be used to fund the Company’s investment activities and for general working capital.

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7. Omitted Information**

None.

**Item 8. Executive Officers**

The following senior officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted:

Hugh Maddin, Interim CEO  
Telephone: 604-687-2038

**Item 9. Date of Report**

DATED at Vancouver, BC, this 17<sup>th</sup> day of March, 2022.